



Rev. January 2025

FACTS		WHAT DOES TRISTATE CAPITAL BANK DO WITH YOUR PERSONAL INFORMATION?	
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.		
What?	<p>The types of personal information we collect and share depends on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Social Security number • Account numbers and balances • Transaction and payment history • Credit reports, scores and history • Loan application information such as income, employment, assets and liabilities <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>		
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Tristate Capital chooses to share; and whether you can limit this sharing.		
	Reasons we can share your personal information	Does TriState Capital share?	Can you limit this sharing?
	For our everyday business purposes - such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
	For our marketing purposes - to offer our products and services to you	Yes	No
	For joint marketing with other financial companies	No	We don't share
	For our affiliates' everyday business purposes - information about your transactions and experiences	No	We don't share
	For our affiliates' everyday business purposes - information about your creditworthiness	No	We don't share
	For our affiliates to market to you	No	We don't share
	For nonaffiliates to market to you	No	We don't share
Questions?	Call toll-free 1-877-304-0304		

Who We Are	
Who is providing this notice?	TriState Capital is providing this notice. TriState Capital means TriState Capital Bank.
What We Do	
How does TriState Capital protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does TriState Capital collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> • Open an account or make deposits or withdrawals • Apply for a loan or other products and services • Pay bills or make loan payments • Make a wire or other electronic funds transfer <p>We also collect your personal information from others, such as your investment adviser or broker (if authorized by you), credit bureaus, or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> • Sharing for affiliates' everyday business purposes - information about your creditworthiness • Affiliates from using your information to market to you • Sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and non-financial companies.
Nonaffiliates	Companies not related by common ownership or control. They can be financial and non-financial companies.
Joint Marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.
Other Important Information	
<p>For Vermont Residents Only: We will not disclose information related to your creditworthiness to our affiliates and will not disclose your personal, financial information, credit report or health information to non-affiliated third parties which market to you, other than as is permitted by Vermont law, unless you have authorized us to make disclosures of this nature.</p> <p>For Nevada Residents Only: This notice is provided in response to State law. Nevada law requires we provide the following contact information: Bureau of the Consumer Protection, Office of the Nevada Attorney General, 100 N Carson St, Carson City, NV 89701; telephone number: 1-702-486-3132; email aginfo@ag.nv.gov</p> <p>For California Residents Only: As per California law, TriState Capital Bank will not share information we collect regarding you with companies outside of TriState Capital Bank or affiliates unless where the law allows this. We limit data sharing based on the requirements set by California. Please see the California Consumer Privacy notice for additional choices for California residents.</p>	